Merge Field for Checklists

9/13/2016

Merge fields in Realvolve are available in 2 main locations. The first is **Templates** which display the contents of the field when doing any kind of merging process with templates including Email, SMS and Twitter. The Second is for data input from an **Activity Checklist** which allows the user to enter data from the checklist and have it automatically save the data into the Contact, Property or Transaction record.

NOTE: The list below shows the available **Activity Checklist** merge fields for Contacts, Properties and Transactions. Most fields have a direct one-to-one relationship with the associated field in the database and can be viewed, edited and saved as needed. Currently, **Party Members merge fields** of Property and Transaction records can be used to select contacts but their “individual” fields (phone numbers, emails, etc) are not available for the checklist since it is possible that the party member contact could be blank and there would be no record to store the data of the individual field. In a future update we may make the individual party members available for display only or allow you to edit only when a party member already exists.

**Contact merge fields for checklists:**

- [[Contact#AnimotoLink]]
- [[Contact#AnniversaryDate]]
- [[Contact#AnnualIncome]]
- [[Contact#BlogLink]]
- [[Contact#Category]]
- [[Contact#ClientId]]
- [[Contact#ContactStatus]]
- [[Contact#DropboxLink]]
- [[Contact#EmailFolderLink]]
- [[Contact#EnhancedGoogleMapLink]]
- [[Contact#FacebookProfileLink]]
- [[Contact#GoogleDriveLink]]
- [[Contact#GooglePlusLink]]
- [[Contact#HomeAddress]]
- [[Contact#HomeEmail]]
- [[Contact#HomeFax]]
- [[Contact#HomeMobile]]
- [[Contact#HomePhone]]
- [[Contact#HomePurchaseAnniversary]]
- [[Contact#HomeWebsite]]
Property merge fields for checklists:

- [[Property#AcquisitionCloseDate]]
- [[Property#Acreage]]
- [[Property#AgentMarketingNarrative]]
- [[Property#AlarmCode]]
- [[Property#AnimotoLink]]
- [[Property#AnnualPropertyTax]]
- [[Property#Architect]]
- [[Property#AssessorParcelNumber]]
- [[Property#AssetManager]]
- [[Property#Assistant]]
- [[Property#AssociationDetails]]
- [[Property#AuctionRepresentative]]
- [[Property#AverageMonthlyUtilityCost]]
- [[Property#BankruptcyAttorney]]
- [[Property#Bedrooms]]
- [[Property#BlogLink]]
- [[Property#BrochureDeliveryDate]]
- [[Property#Builder]]
- [[Property#BuilderApprovalDate]]
- [[Property#BuySideCommission]]
- [[Property#Carpenter]]
- [[Property#City]]
- [[Property#CivilEngineer]]
- [[Property#ComingSoonRiderInstalledDate]]
- [[Property#Community]]
- [[Property#Contractor]]
- [[Property#CopyWriter]]
- [[Property#CoTrustee]]
- [[Property#County]]
- [[Property#CraigslistUrl]]
- [[Property#DateInMLS]]
- [[Property#DateInRealtorCom]]
- [[Property#DateInTrulia]]
- [[Property#DateInZillow]]
- [[Property#Directions]]
- [[Property#DropboxLink]]
- [[Property#Dues]]
- [[Property#ElectricCompany]]
[[Property#Electrician]]
[[Property#EmailFolderLink]]
[[Property#EscrowOfficer]]
[[Property#Executor]]
[[Property#ExpiringDate]]
[[Property#FacebookUrl]]
[[Property#FullBathrooms]]
[[Property#Garage]]
[[Property#GarageType]]
[[Property#Gardener]]
[[Property#GasCompany]]
[[Property#GateCode]]
[[Property#GeoState]]
[[Property#GoogleDriveLink]]
[[Property#GoogleMapCustomUrl]]
[[Property#GoogleMapLink]]
[[Property#GraphicDesigner]]
[[Property#GroundRentDueDate]]
[[Property#GroundRentOwner]]
[[Property#GroundsKeeper]]
[[Property#Handyman]]
[[Property#HomeownersAssociation]]
[[Property#HouseCleaningDate]]
[[Property#HouseCleaningTime]]
[[Property#ImportantListingNotes]]
[[Property#InsideSalesAssociate]]
[[Property#InstagramLink]]
[[Property#InternetMarketingNarrative]]
[[Property#InternetServiceProvider]]
[[Property#Landlord]]
[[Property#Landscaper]]
[[Property#LastSoldDate]]
[[Property#LastSoldPrice]]
[[Property#LeaseEndDate]]
[[Property#ListingAgreementSignedDate]]
[[Property#ListingAgreementSignedReceivedDate]]
[[Property#ListingAgreementToSellerDate]]
[[Property#ListingAppointmentDate]]
[[Property#ListingAppointmentTime]]
[[Property#ListingCoordinator]]
[[Property#ListingDate]]
[[Property#ListingPrice]]
[[Property#ListSideCommission]]
Transaction merge fields for checklists:

- [[Transaction#AcceptanceDate]]
- [[Transaction#AcceptanceDeadlineDate]]
- [[Transaction#AcceptanceDeadlineTime]]
- [[Transaction#AccessInformation]]
- [[Transaction#Accountant]]
- [[Transaction#AdditionalInspector1]]
- [[Transaction#AdditionalInspector2]]
- [[Transaction#AgentEvaluationDate]]
- [[Transaction#AlternativeEarnestDeadlineDate]]
- [[Transaction#AnimotoLink]]
- [[Transaction#ApplicationDeadlineDate]]
- [[Transaction#Appraisal2CompsSentDate]]
- [[Transaction#Appraisal2Date]]
- [[Transaction#AppraisalContingencyDate]]
- [[Transaction#AppraisalDate]]
- [[Transaction#AppraisalDeadlineDate]]
- [[Transaction#AppraisalNumber]]
- [[Transaction#AppraisalObjectionDeadlineDate]]
- [[Transaction#AppraisalOrderedDate]]
- [[Transaction#AppraisalReceivedDate]]
- [[Transaction#AppraisalResolutionDeadlineDate]]
- [[Transaction#AppraisalTime]]
- [[Transaction#Appraiser]]
- [[Transaction#Appraiser2]]
- [[Transaction#AppraiserInspectionOfLenderRepairsDate]]
- [[Transaction#Architect]]
- [[Transaction#AsbestosInspector]]
- [[Transaction#AssetManager]]
- [[Transaction#Assistant]]
- [[Transaction#AssociationApplicationDueDate]]
- [[Transaction#AssociationApprovalDeadline]]
- [[Transaction#AttorneyContingencyDate]]
- [[Transaction#AttorneyReviewDate]]
- [[Transaction#AttorneyReviewTime]]
- [[Transaction#AuctionRepresentative]]
- [[Transaction#Bank1stTrust]]
- [[Transaction#Bank2ndTrust]]
- [[Transaction#BankruptcyAttorney]]
- [[Transaction#BlogLink]]
- [[Transaction#Bookkeeping]]
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[[Transaction#SignInstaller]]
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